

RedZed Solutions Application Form

BROKER SECTION



For use with the RedZed Solutions: short term commercial product only

Broker Details

Introducer Business Name (Your Business)

Introducer Name (You)

Introducer Email Address

Introducer Phone Number

Aggregator Name (if applicable)

RedZed BDM Name

Date

Requested Funds

Anticipated settlement date

Proposed Loan Term
(6 - 24 months)

LVR

Loan Amount

%

\$

Case Number

(from your BDM if applicable)

Loan scenario

Pricing exception

Application Fee / Introducer Commission Options

Please select

- ☐ **Option 1** Application Fee - 1.55% (includes upfront Introducer commission - 0.55% inclusive of GST)
- ☐ **Option 2** Application Fee - 1.825% (includes upfront introducer commission - 0.825% inclusive of GST)
- ☐ **Option 3** Application fee - 2.10% (includes upfront introducer commission - 1.10% inclusive of GST)

Background & Purpose

Loan Purpose & Client Objectives

Please provide details of the purpose of the funds requested and how they will be applied and used in helping to meet your short to medium term objectives.

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Background & Purpose

CONTINUED

Exit Strategy

Please provide details on how you propose to repay the loan at or before maturity. Include details of any proposed refinance, sale of property, or other methods which will provide capital to help repay the loan.

Background & Additional Notes

What is your business background and how do you derive your income? Please also provide any additional information that will help us understand how the proposed funding will assist.

Interview Method & Broker Acknowledgement

As the broker responsible for lodgment of this application, I confirm that I have:

- Option 1 ☐ conducted an in person face-to-face interview with the applicant(s).
- Option 2 ☐ conducted a video/digital online interview (e.g. Zoom, Skype, MS Teams etc).

☐ Where this application was sourced from a third party broker, please confirm the following:

- Referrer name _____
- Referring broker company _____
- The referring broker is authorised to engage in credit activities and has complied with the requirements of the National Consumer Credit Protection Act.
- The referring broker has not been banned from engaging in credit activities.

RedZed Accredited Introducer Name

RedZed Accredited Introducer Signature

Date

 This form must be submitted along with the completed borrower section.